



MAHESHWARI & CO.
Advocates & Legal Consultants

ABOUT US

MAHESHWARI & CO. is a full-service law firm providing innovative legal solutions to its domestic as well as international clients. The firm offers a large portfolio of legal services. It has a PAN India presence with offices located at New Delhi, Mumbai, Lucknow and network offices at Bangalore, Hyderabad, Pune, Chennai, Kolkata, Goa and Chandigarh.

The stimulating work environment brings together the best legal brains at MAHESHWARI & Co. to take care of the legal needs of our clients. A strong team of lawyers consists of experienced, dynamic, enterprising and innovative legal experts having outstanding academic and professional records.

Under the able guidance of our partners who are leading experts in various areas of law, highest standards of services are maintained and seamlessly delivered to clients. A fair mix of experience and youthful exuberance sets apart MAHESHWARI & CO. from other law firms in the country.

An ambition to be the world's leading law firm underlines our business strategy. We strive to achieve this aim through sustained investment in effective technological resources, knowledge management, relation management, communication networking and vast research on recent developments in economic and legal spheres.

We strongly believe that a trusted relationship is built on the foundation of shared values and deep understanding of our clients' needs. Thus, we blend professional expertise with the business objectives of our clients and develop a strong grasp of their businesses before coming up with bespoke solutions.

Our clients view MAHESHWARI & CO. as their "partners in growth" as we ensure that they retain their competitive edge in their respective business



areas by concentrating on their core competencies, while we take care of their legal issues.

We, at MAHESHWARI & CO. embrace obligations that extend beyond our client work. We have always understood that business and society are largely interdependent. We, therefore, proactively undertake pro-bono activities such as supporting various social welfare programs, reaching out to orphanages and extending our help to underprivileged children to get primary education on a regular basis. We encourage our people to give back to the society as a way to lead a meaningful life.

CORPORATE RESTRUCTURING

A company, in the dynamic business world, require long term strategies in order to achieve business growth and expansion. This is established by way of earning profits, market dominance and perpetual survival of the companies.

In order to progress with the increasing business demands, there are internal as well as external business strategies developed so as to achieve business growth. The growth of the business organisation can be either organic or inorganic. **Organic growth** basically deals with internal changes in the organisation whereas **Inorganic growth** provides various opportunity to an organisation to achieve accelerating growth by exploring more by increasing its output and business reach. This is done by way to acquiring new businesses through mergers, acquisitions, amalgamations, private placement, takeovers and other strategies of restructuring. Thus, inorganic growth strategies are usually considered for fast track growth in a corporate entity.

Merger and Acquisitions have become very popular due to rise in globalisation, liberalisation, technological developments and has opened up



the Indian market resulting in an increase in appetite of the Indian industries.

MAHESHWARI & CO.'s aim is to advise our clients on every aspect of their business which is from entry level strategies to complex structuring in order to diversify and grow. We engage in transactions related to Mergers, Amalgamation, Arrangements, Acquisitions, Takeover code, Corporate Governance and Employee related matters. We also advise on regulatory and compliance related issues such as matters involving Foreign Exchange Management Act, Companies Act, SEBI regulations and other necessary regulators.

OUR SERVICES

Restructuring transactions involves courts, creditors and shareholders. **MAHESHWARI & CO.** has a team comprising of extensive experience in handling prestigious and complex transactions and advises on all facets of mergers and acquisitions and all the corporate issues related to it such as conducting legal due diligence, drafting/ review of documents/ term sheets etc. Further, the firm has also been engaged in advising the corporates on various regulatory compliance and the interpretation of corporate laws. The firm's lawyers an experience in working across various sectors and are involved in negotiated transactions

The team specialises in the following areas:

- Corporate Re-structuring - Merger, Amalgamation, Demerger and buyouts
- Debt Re-structuring
- Corporate Re-structuring
- Financial distress remedies
- Cross-border Transactions



- Planning strategies for acquisition (domestic and cross-border transactions)

MAHESHWARI & CO. provides the following services on various matters related to:

- Advisory on matters related to Corporate Restructuring;
- Advisory and drafting of various agreements like confidentiality agreements, loan agreements, settlement agreements, purchase agreements, employments agreements, licensing agreements, non – disclosure agreement etc.;
- Drafting of various schemes, applications, petitions, affidavits and other legal documents;
- Drafting of notices, reports and various legal documents for submissions to Hon'ble NCLT, NCLAT and various sectoral regulators;
- Drafting responses to the Query letters of various sectoral regulators as required Companies Act, 2013 and other laws;
- Making appearances before the Hon'ble NCLT, Hon'ble NCLAT and other sectoral regulators and authorities;
- Follow up for approval from various sectoral regulators;
- Advisory of pre and post-merger compliances;
- Advisory of stamp duty aspects;
- Advisory of various compliances under corporate law and other related laws.